



BUYER'S NON-DISCLOSURE AGREEMENT

Accelerated Manufacturing Brokers, Inc., has agreed to make certain disclosures to you concerning our exclusive listing of:

Southeast Based Specialty Machining & Molding Co.

Client #: SESPMM-555

We require the following non-disclosure and confidentiality agreement to be executed for the protection of our client and their affiliates:

I, the undersigned, as an individual or on behalf of any corporation formed or to be formed that I am party to, acknowledge that Accelerated Manufacturing Brokers, Inc., (Accelerated) is acting as exclusive Broker for the referenced company.

I further acknowledge and agree to the following:

(A) All communication regarding the potential investment or purchase of the referenced company and any request for additional information, as well as all negotiations, will be directed solely to the offices of Accelerated.

(B) Information provided by Accelerated, and/or the Seller, is proprietary and confidential in nature, the disclosure of which to any other party will result in damage to the Seller and/or business. Unless otherwise agreed to in writing, Buyer agrees not to disclose information provided to any other party, and to only use information for evaluating or structuring a possible purchase of the business or assets. The non-disclosure obligation remains in affect for a period of three years from the signing of this document.

(C) You acknowledge that Accelerated makes no representations or warranty as to the accuracy or completeness of the information to be provided.

(D) I further agree that neither I, nor any company I represent, will enter into an agreement to purchase all or part of the client company that does not include the contractually mandated commission, which our client company is responsible to pay. I further agree that if I, or any companies I represent, violate this agreement, I will be responsible to pay ten percent (10%) of the gross sale price as penalty as well as all reasonable attorneys' fees necessary for collection. In the event of a dispute, the parties agree to the exclusive jurisdiction of the State of New Jersey, County of Hunterdon.

Agreed and Accepted:

Print Name: _____ *Date:* _____

Signature: _____

Company Name: _____

Address: _____ *City:* _____ *State:* _____ *Zip:* _____

Email: _____ *Phone:* _____

Please Complete All Appropriate Fields On The Following Page

(INCOMPLETE FORMS WILL NOT BE HONORED)



Please Check One of The Following:

- I am an existing business owner seeking to expand through acquisition.**

What type of role do you see yourself performing with this acquisition?

What type of manufacturing experience do you have?

- I am an individual seeking a manufacturing acquisition.**

Current employer: _____

Title: _____

From: _____ To: _____

What type of role do you see yourself performing with this acquisition?

What type of manufacturing experience do you have?

- I am a private equity.**

Name of firm: _____

- Other – please describe:**

Please complete each of the following:

Timeframe to acquire: _____

Amount of liquid funds available: _____

How will you finance the balance? _____